



Direct Access Customer Relocation Declaration Form

A. Electric Service Provider (ESP) Declaration

I, _____, state as follows:

- 1. I am an authorized **representative** of _____ (Name of ESP) ("ESP") authorized to make this declaration. I have personal knowledge of the matters set forth herein and if called upon as a witness could and would testify competently thereto.
- 2. Pursuant to a valid agreement (Agreement) by and between _____ (Name of ESP) and _____ (Name of Customer), ESP provides generation service to Customer at the Current Location, as specified below. (T)
- 3. As stated herein, Customer requests to transfer its distribution service provided by SCE and generation service provided by ESP at the Current Location to the New Location, as specified in Attachment 1. This relocation is requested in the normal course of business. (T) (T)
- 4. Under the provisions of the Agreement, the Customer has the right to receive generation service from ESP for electric loads at the New Location. (T) (T)
- 5. All conditions of the Agreement necessary for a transfer of service from Current Location to New Location have been satisfied, including any necessary approvals by ESP. (T)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed this ___ day of _____, _____ at _____, _____.
(City, State)

Signature

Title

Date

B. Customer Declaration

I, _____, state as follows:

1. I am an authorized representative of _____ (“Customer”) and I am authorized to make this declaration.
2. I have personal knowledge of the matters set forth herein and if called upon as a witness could and would testify competently thereto.
3. Customer entered into an agreement for generation service (Agreement) with the ESP as identified above.
4. Customer requests to transfer its distribution service provided by SCE and its generation service provided by ESP from Current Location to New Location, as noted on Attachment 1. This relocation is requested in the normal course of business.

Please check one:

- _____ A. “Current Location” means one existing customer Premises¹ where the electric load of one service account (which may consist of one or more electric meters) is currently being served under DA. “New Location” means the same or different Premises from the Current Location which has been newly acquired or constructed by customer, at which the customer intends to relocate all or part of its business and operations from the Current Location. The New Location may only consist of one service account.
- _____ B. “Current Location” means one existing customer Premises where the electric load of one or more service accounts are currently being served under DA. “New Location” means the same or different Premises from the Current Location which has been newly acquired or constructed by customer, at which the customer intends to relocate all or part of its business and operations from the Current Location. The New Location may consist of one or more service accounts at a single Premise.
- _____ C. “Current Location” means one or more existing customer Premises where the electric load of one or more service accounts is currently being served under DA. “New Location” means the same or different Premises from the Current Location to which the customer intends to relocate all or part of its business and operations from the Current Location. The New Location may consist of one or more service accounts at a single or multiple Premises. Customer warrants that the total DA load of all active accounts at New Location after the relocation has been completed is limited to loads the same as, or substantially the same as, the loads represented by the Current Location. (N)

¹ Premises is defined in SCE’s electric Rule 1.

B. Customer Declaration (Continue)

_____ D. "Current Location" means one or more existing customer Premises where the electric load of one or more service accounts is currently being served under DA. "New Location" means different Premises than the Current Location to which the customer intends to relocate all or part of its business and operations from the Current Location. The New Location may only consist of one service account at which the customer has been receiving bundled service. The New Location shall not be eligible for DA service until all electric service accounts billing under the same customer of record at the Current Location have been terminated or returned to Bundled Service. Customer must submit this request to SCE no later than one hundred twenty (120) days from the date all the service accounts at the Current Location have been terminated or returned to bundled service. If the service account at the current location is being returned to bundled service, Customer warrants that the remaining load at the current location has been reduced consistent with the relocation of all or part of its business or operations from the Current Location to a New Location.

(N)
(C)
(L)(N)
(N)
|
|
(N)

5. Customer understands that a New Location cannot include bundled service accounts that have been in the customer's name for more than one hundred twenty (120) days. This section is not applicable if section 4.D. above is selected. (C)

6. Customer warrants its total DA load as a result of the relocation does not exceed the load limitations provided in the Agreement.

7. Customer agrees to maintain, and make available to the California Public Utilities Commission (CPUC) upon request, all records associated with its electricity service and consumption at Current Location and New Location, including, but not limited to, the applicable meter and account numbers, and the associated direct access load.

8. Customer agrees to: (Check one)

_____ Close its account(s) at Current Location on _____
(Expected date).

_____ Return its account(s) at Current Location(s) to bundled service on _____
(Expected date).

_____ Split the load on the account(s) at Current Location as follows (this section is only applicable if section 4.C above is selected). Identify service account number(s) in the space below:

9. Customer understands that this notice must be submitted within one hundred twenty (120) days of closing its account at the Current Location or moving part of its business or operations from the Current Location to a New Location. (C)

B. Customer Declaration (Continue)

- 10. Customer understands that a DASR must be submitted within 60 days of either a) this relocation declaration's acceptance by SCE or b) establishment of electric service at the New Location, whichever is later, for this relocation to be valid.
- 11. Customer understands that continuous direct access status pursuant to Ordering Paragraph 4 of CPUC Decision 02-11-022 (exemption from paying the DWR components of the DA Cost Responsibility Surcharge) will transfer to a relocation account only if each account at the Current Location(s) being combined for the relocation account qualifies as continuous direct access. If the customer elects to combine a number of accounts that do not qualify as continuous direct access, then the relocation account will not qualify as continuous direct access.
- 12. Customer understands that the Current Location and New Location must be under the same ownership. For purposes of this requirement, "ownership" means holding a fee interest or leasehold interest in the real property that constitutes the Premises. In order to be considered under the same ownership, the Current Location and the New Location must meet one of the following criteria: (1) the locations are owned by the same company; (2) the locations are owned by companies that are wholly owned or controlled by the same parent company; or (3) one location is owned by a company that is wholly owned or controlled by the owner of the other location. For purposes of this section, "control" means owning 51% or more of the company. If a Customer is assigning DA eligibility and transferring its DA service between corporate entities with different Federal Taxpayer Identification Numbers, the Customer must complete the Affidavit in Attachment 2 and submit it with this request. (D)(N)
(N)
- 13. Notwithstanding the requirements set forth in Section 12, a Customer may assign DA eligibility and transfer its DA service between campuses of the same public university system, community college district, or public school district. In cases where the campuses have different Federal Taxpayer Identification Numbers, the Customer must complete the Affidavit in Attachment 2 and submit it with this request. (N)
(N)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. Executed this _____ day of _____, _____ at _____,
(City, State)

Signature of Authorized Representative of New Customer

Print Name of Authorized Representative of New Customer

Title

Date

Attachment 1

CUSTOMER RELOCATION INFORMATION

Name On Account: _____

Current Location Information:

Service Account Number: _____

Service Address: _____

City, State, ZIP: _____

Meter Number: _____

Service Account Number: _____

Service Address: _____

City, State, ZIP: _____

Meter Number: _____

Service Account Number: _____

Service Address: _____

City, State, ZIP: _____

Meter Number: _____

New Location Information:

(The direct access service will occur at the New Location and if only part of its business or operations is relocated, the Current Location may also continue to receive direct access service)

Service Account Number: _____

Service Address: _____

City, State, ZIP: _____

Meter Number: _____

Service Account Number: _____

Service Address: _____

City, State, ZIP: _____

Meter Number: _____

Service Account Number: _____

Service Address: _____

City, State, ZIP: _____

Meter Number: _____

(For more service accounts, please list the additional service accounts on a separate sheet and attach it to this form.)

Upon receipt by SCE of the customer relocation declaration, SCE shall review the information and notify ESP within five (5) business days either that (a) the relocation declaration has been accepted; or (b) SCE has reasonable cause not to process the customer relocation declaration. Upon receiving notification of the relocation declaration's acceptance under subsection (a) above, ESP must submit a DASR to SCE within 60 days of either a) this relocation declaration's acceptance by SCE or b) establishment of electric service at the New Location, whichever is later. Upon receiving denial notification from SCE under subsection (b) above, SCE and ESP shall confer as soon as possible to determine what additional information is required in order for the relocation declaration to be accepted. This document may be executed in counterparts and submitted by fax or email, however SCE reserves the right to request the original signature documents if needed.

(D)

Attachment 2

CUSTOMER AFFIDAVIT

CUSTOMER AFFIDAVIT

(To be completed each time a Direct Access Customer Relocation Declaration includes New Location(s) of wholly-owned or controlled subsidiaries of Customer, or campuses of the same public university system, community college district or public school district, with different Federal Taxpayer Identification Numbers) (N)
(N)
(D)

I, _____, state as follows:

1. I am an authorized representative of _____
("Customer") and I am authorized to make this declaration.
2. I have personal knowledge of the matters set forth herein and if called upon as a witness could and would testify competently thereto.
3. Customer attests that the following entities are wholly-owned or controlled subsidiaries of Customer, or campuses of the same public university system, community college district or public school district, and have different Federal Taxpayer Identification Numbers (FTIN), but should be treated as a single entity for the purpose of transferring eligibility for Direct Access (DA) service and electric power service from its Current Location to a New Location in the normal course of business. (N)
(N)

Legal Name Of Business	FTIN	Acquisition Date
1.		
2.		
3.		
4.		
5.		

(Please list the additional wholly-owned or controlled subsidiaries or school campuses on a separate sheet and attach it to this form.) (N)

4. Customer understands that SCE reserves the right to review the information being provided and may request additional documentation from Customer. If SCE determines that the listed entities are not all wholly-owned or controlled by Customer, or campuses of the same public university system, community college district or public school district, at the time of the relocation request, SCE may not process the customer relocation declaration or may rescind the assignment of DA eligibility and the associated relocation(s). (D)
(N)
(N)

I declare under penalty of perjury under the laws of the State Of California that the foregoing is true and correct. Executed this _____ day of _____, _____ at _____ [City, State]

Signature of Authorized Representative of New Customer

Print Name of Authorized Representative of New Customer

Title: _____

Date: _____